



CAPSTOCKS & SECURITIES (INDIA) PVT. LTD.

Research Team

Recommendations – February 2018

SCRIP	CMP*	Target	P/E	BV	52 week	Industry
					High / Low	
Larsen & Tourbo	1330	1490	23	362	1470/973	Diversified
Cochin Shipyard	531	620	22	225	599/435	Shipping
Greenply Industries	366	410	33	70	401/205	Plywood
KEC International	357	400	25	68	392/153	Power
Saksoft	240	269	13	124	295/175	IT

*As on 09 February 2018. Holding period is 6 months.

Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr %*	Remarks
Greaves Cotton	149	173	131	154	15-Jan	-12.08	Hold
Rallis India	265	324	228	281	18-Jan	-13.96	Hold
Srikalahasthi Pipes	433	496	370	442	15-Jan	-14.55	Hold
Rupa & Company	477	554	442	486	15-Jan	-7.34	Hold
Indo Rama Synthe	55	64	38	56	16-Jan	-30.91	Hold
						-15.77	

Nifty	10681	10455	-2.12%
-------	-------	-------	--------

Larsen & Toubro Limited's segments include Infrastructure, which is engaged in engineering and construction of building and factories; Power, which offers solutions for thermal power plants; Metallurgical & Material Handling, which consists of solutions for ferrous and non-ferrous metal industries; Heavy Engineering, which manufactures and supplies custom designed, engineered critical equipment and systems; Electrical & Automation, which manufactures and sells control and automation products; Hydrocarbon, which is engaged in engineering, procurement and construction solutions for the oil and gas industry; IT & Technology Services, which includes information technology; Financial Services, which includes retail and corporate finance; Developmental projects, which develops, operates and maintains basic infrastructure projects, and Others, which include realty and shipbuilding.

Cochin Shipyard Limited is focused on providing cater to clients engaged in the defence sector in India and clients engaged in the commercial sector. In addition to shipbuilding and ship repair, the Company offers marine engineering training. The Company's docks include ship repair dock and shipbuilding dock. Ship repair dock is enables to accommodate vessels with a maximum capacity of 125,000 DWT. In addition, ship repair dock offers a flexible range of products such as, tankers, product carriers, bulk carriers, passenger vessels, high

bollard pull tugs, and air defence ship. Shipbuilding dock can accommodate vessels with a maximum capacity of 110,000 DWT.

Greenply Industries Limited The Company's segments include Plywood & Allied Products and Medium Density Fibre Boards & Allied Products. The Plywood & Allied Products segment is engaged in the business of manufacturing and trading of Plywood, block boards, veneer, doors and other wood panel products through its wholesale and retail network. The Medium Density Fibre Boards & Allied Products segment is engaged in the business of manufacturing of Medium Density Fiberboards and other allied products through its wholesale and retail network. The Company offers a portfolio of residential and commercial products comprising plywood and block boards, MDF, wood floors, flush doors and decorative veneers.

KEC International Limited is engaged in the construction of utility projects. Its geographical segments include India and Outside India. Its Power Transmission and Distribution business includes providing end-to-end solutions in power transmission and distribution. Its Cables service offerings include extra-high voltage (EHV) cabling solutions provided through Cable Selection and Cabling System, and manufacturing of a range of power (high tension and EHV cables), control, telecommunication and instrumentation cables. It offers services in all the functional segments of railways infrastructure, including construction of civil infrastructure, including bridges, tunnels, platforms, station buildings, along with workshop modernization.

Saksoft Limited is an information technology company that provides business intelligence, testing and software solutions across a range of industries and verticals. The Company provides a range of software solutions, including information management strategy, consulting, design, custom application development, reporting as a managed service, business intelligence and data warehouse services, systems integration, implementation, assurance and placement services. Its testing services include component and unit testing, database and platform testing, system testing, and usability and content testing. Its cloud services include infrastructure as a service and software as a service. Its application services include enterprise mobility services and application server migration.

Disclaimer: Capstocks & Securities (India) Pvt Ltd do not accept responsibility for consequences of financial decisions taken by readers on the basis of information provided herein. The aim is to provide a reasonably accurate picture of financial and related opportunities based on information available with us. Issued by the Equity Research & Analysis Department of Capstocks & Securities (India) Pvt Ltd, Capstocks Towers, Thakaraparambu Road, Trivandrum 695023, Kerala. Please note that Capstocks, its directors and associates may have trading or investment positions in the securities mentioned herein.
