



Recommendations – March 2016

SCRIP	CMP*	Target	P/E	BV	52 week	Industry
					High / Low	
Cadila Healthcare	345	397	23	42	453/295	Pharma
LIC Housing Fin	462	523	14	170	523/388	NBFC
Rallis India	156	179	22	45	273/142	Agro Chemical
Bodal Chemicals	59	72	9	18	64/25	Chemicals
SKF India	1200	1360	30	300	1540/1057	Auto

*As on 11 March 2016. Holding period is 6 months.

Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr%*	Remarks
Tata Motors	298	338	354	355	11-Mar	13.42	Target Achieved
Piramal Enterprises	953	1067	929	989	15-Feb	-2.52	Hold
Nilkamal	1048	1190	1100	1149	16-Feb	4.96	Hold
TV Today	284	320	298	350	18-Feb	12.68	Target Achieved
JB Chem & Pharma	240	273	260	280	10-Mar	13.75	Target Achieved
						8.46	

Cadila Healthcare Limited is primarily engaged in the business of manufacturing and marketing of pharmaceutical products, both active pharmaceutical ingredients and finished dosage formulations. The Company is also involved in basic new drug discovery research, several other newer technology products, such as transdermals and biosimilars and generic product development activities. The Company's product portfolio includes active pharmaceutical ingredient (API), veterinary and human formulations. The Company has a presence in India and other generic markets across the world..

LIC Housing Finance Limited provides long term finance to individuals for purchase or construction of house or flat for residential purpose, and repair and renovation of existing flats/houses. It also provides finance on existing property for business/personal needs and also gives loans to professionals for purchase/construction of clinics, nursing homes and diagnostic centers, and also for purchase of equipment. It also provides long term finance to persons engaged in the business of construction of houses or flats for residential purpose and to be sold by them.

Rallis India Limited is engaged primarily in the business of manufacture and marketing of Agri Inputs. The Company has its manufacturing facilities in India and sells both in India and

across the globe. The Company's segments include Agri-Inputs and Others. The Agri-Inputs segment consists of Pesticides, Plant Growth Nutrients and Seeds. The Company's products for crop protection include HUNK, ORIGIN, DUTON, and BLEND, among others. The Company's Non-Pesticide product portfolio includes AMPLUS and AMPLUS ACTIVE, among others.

Bodal Chemicals Limited The Company, through its subsidiaries, is engaged in manufacturing dyestuffs, dyes intermediates and other chemicals used in textile, leather and paper industry. It has approximately eight separate units having manufacturing facilities located in Ahmedabad, Panoli and Vadodara in Gujarat. The Company's geographical segments include domestic and export. The Company produces approximately 25 variants of dye intermediates. The Company exports its products to China, Korea, Thailand, Taiwan, Japan and Europe. Bodal Agrotech Limited is the Company's subsidiary.

SKF India Limited is supplier of products, solutions and services within rolling bearings, seals, mechatronics, services and lubrication systems. The Company's services include technical support, maintenance services, condition monitoring, asset efficiency optimization, engineering consultancy and training. The Company serves nearly all industries, including cars and light trucks, marine, aerospace, renewable energy, railway, metal, machine tool, medical and food and beverage. The Company works with its customers at every stage in the asset life cycle, providing solutions from design right through to maintenance and back to design upgrades.

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