



CAPSTREND

Daily Market Perspective

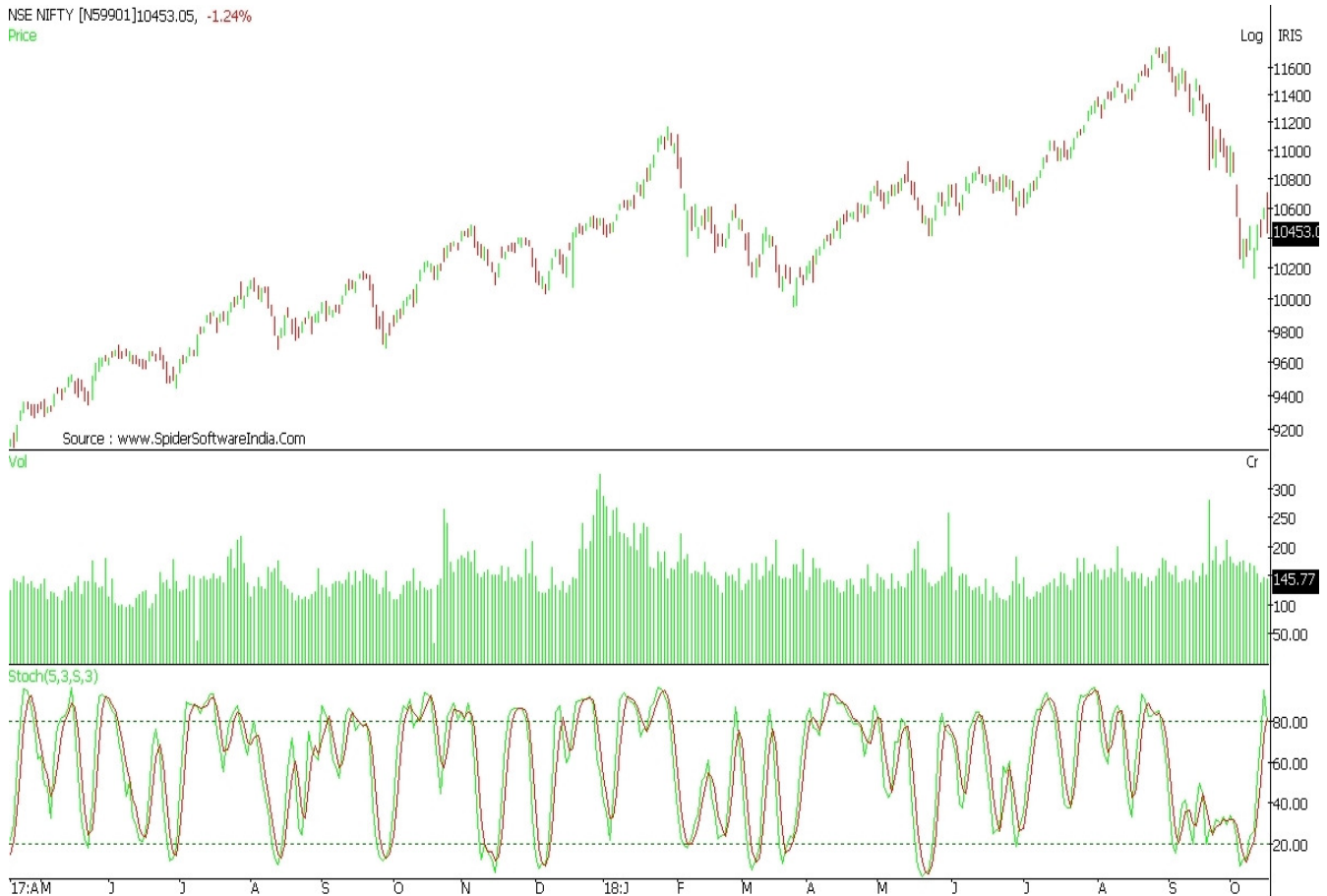


19 October 2018

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CNXNIFTY

NSE NIFTY [N59901]10453.05, -1.24%
Price



On Wednesday nifty opened in a positive note and was in the hands of bear throughout the day. In the opening hour nifty showed a gap up above 10700 but the momentum was not good enough to break the high which gave a loss of around 250 points. Now index is again in the range of 300 points with 10300 and 10600 as support and resistance respectively. At the closing bell, the BSE Sensex stood lower by 383 points (down 1.1%) and the NSE Nifty closed down by 132 points (down 1.2%). The BSE Mid Cap index ended the day down 2.2%, while the BSE Small Cap index ended the day down by 2.1%. All sectoral indices traded in red, with stocks in the auto sector and realty sector leading the losses. Resistance 10515-10557-10630-10729-10768 and Support at 10324-10259-10201-10180-1050. Today market expected to open in gap down note.

	R1 10515	
	R2 10557	
	R3 10630	
	S1 10259	
	S2 10201	
	S3 10180	

INDEX WATCH**VOLUME**

Index	Close Value	Change	Change%
Sensex	34779.58	-382.90	-1.09
Nifty 50	10453.05	-131.70	-1.24
Nifty Bank	25188.60	-401.05	-1.57
Nifty IT	14949.60	+62.25	+0.42

Market Segment	in Cr
NSE CASH	33396
NSE F&O	2089715
BSE	3307
TOTAL	2126418

GLOBAL MARKET**FII Net**

Index	Close Value	Change	Change%
DOW	25379.45	-327.23	-1.27
NASDAQ	7485.14	157.56	-2.06
Nikkei	22411.33	-246.83	-1.09
HangSeng	25453.65	-0.90	-0.00

FII Net Investments	in Cr
17 Oct 2018	+140
16 Oct 2018	-1165
15 Oct 2018	+67
12 Oct 2018	-1322
11 Oct 2018	-2869

*Provisional Data

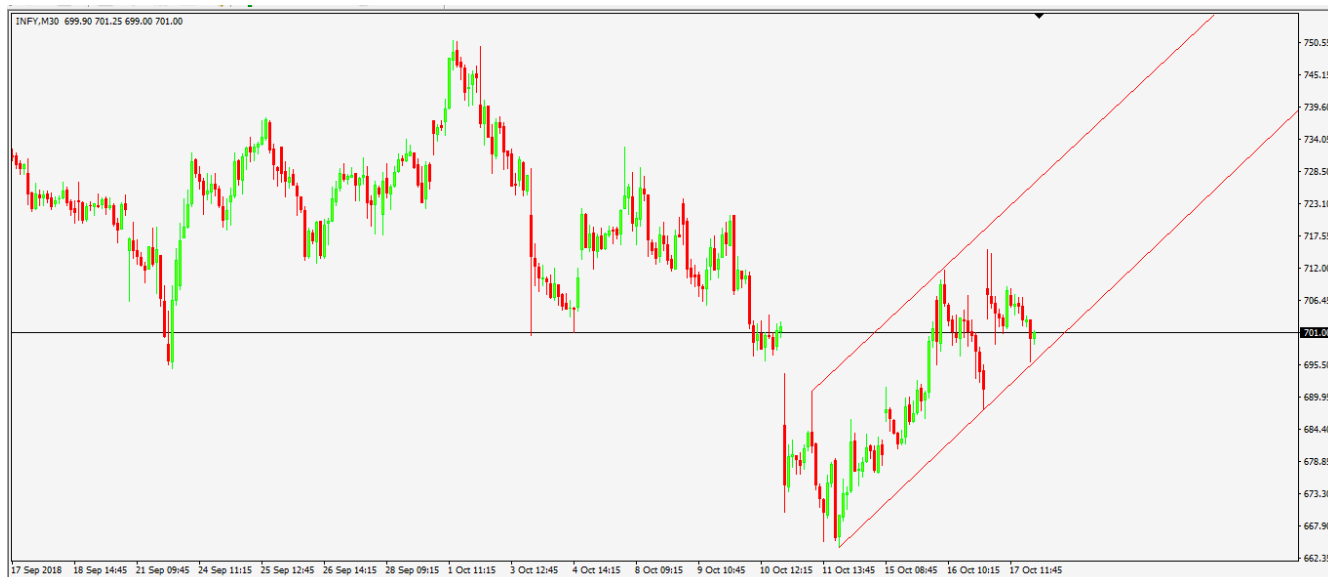
CURRENCY FUTURE**Crude Oil**

Currency	Open	Close	RBI reference rate
1 USD	73.5025	73.7100	73.4846
1 GBP	96.9600	96.7475	96.8684
1 EUR	85.3000	85.1250	84.9800
100 JPY	65.4550	65.7200	65.4700

68.88	-0.23	-0.34
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NIFTY GAINERS			NIFTY LOSERS		
Company	Price	Chg (%)	Company	Price	Chg (%)
HCLTECH	1022	1.85	IBULHSGFIN	777.9	-14.27
WIPRO	324.4	1.68	BAJFINANCE	2148	-6.97
COALINDIA	280.75	1.57	YESBANK	233	-6.39
INFY	705.5	1.47	ADANI PORTS	314	-5.8
ITC	286.05	1.2	BPCL	285.45	-5.51

Stocks Technical View



This is a 30 min timeframe of INFY. The stock is trading in a channel and is expected to hit the target 740 in a short period of time.

MARKET NEWS

Results on Friday: ICICI Securities, SBI Life Insurance Company, UltraTech Cement, Bhansali Engineering Polymers.

Reliance Industries Q2: Profit rises 0.6 percent to Rs 9,516 crore versus Rs 9,459 crore; revenue increases 11.3 percent to Rs 1.43 lakh crore versus Rs 1.29 lakh crore; GRM at \$9.50 a barrel versus \$10.50 a barrel QoQ.

Reliance Industries: Jio will acquire 51.34 percent stake in Hathway Cable and 66.01 percent in DEN Networks.

ACC Q2: Consolidated net profit rises 15.2 percent to Rs 209.1 crore versus Rs 181.5 crore; revenue increases 10.2 percent to Rs 3,433.2 crore versus Rs 3,116.5 crore YoY.

Mindtree Q2: Profit jumps 30.4 percent to Rs 206.3 crore versus Rs 158.2 crore; revenue rises 7.1 percent to Rs 1,755.4 crore versus Rs 1,639.5 crore; constant currency revenue growth at 2.4% QoQ.

Cyient Q2: Profit surges 54 percent to Rs 127.1 crore versus Rs 82.5 crore; revenue rises 10 percent to Rs 1,187 crore versus Rs 1,080 crore; dollar revenue increases 5.04 percent to \$168.9 million versus \$160.8 million QoQ.

Yes Bank: The Reserve Bank of India has reaffirmed that a successor to Rana Kapoor, MD & CEO of Yes Bank should be appointed by February 1, 2019.

DCB Bank Q2: Profit jumps 24.7 percent to Rs 73.44 crore versus Rs 58.9 crore; net interest income increases 13.6 percent to Rs 281.84 crore YoY; gross NPA fell to 1.84 percent versus 1.86 percent and net NPA declines to 0.70 percent versus 0.72 percent QoQ.

Equity Pivot for Nifty Stocks

SYMBOL	CLOSE	R3	R2	R1	Pivot	S1	S2	S3
ADANIPTS	313.90	380.33	350.63	332.27	320.93	302.57	291.23	261.53
ASIANPAINT	1259.00	1319.92	1292.67	1275.83	1265.42	1248.58	1238.17	1210.92
AXISBANK	576.05	644.88	612.68	594.37	580.48	562.17	548.28	516.08
BAJAJ-AUTO	2547.80	2801.78	2690.13	2618.97	2578.48	2507.32	2466.83	2355.18
BAJAJFINSV	5380.25	6270.08	5880.08	5630.17	5490.08	5240.17	5100.08	4710.08
BAJFINANCE	2150.50	2690.33	2453.93	2302.22	2217.53	2065.82	1981.13	1744.73
BHARTIARTL	288.50	317.90	304.20	296.35	290.50	282.65	276.80	263.10
BPCL	285.15	333.43	312.18	298.67	290.93	277.42	269.68	248.43
CIPLA	640.45	659.15	650.15	645.30	641.15	636.30	632.15	623.15
COALINDIA	279.90	293.62	286.97	283.43	280.32	276.78	273.67	267.02
DRREDDY	2565.00	2666.00	2619.00	2592.00	2572.00	2545.00	2525.00	2478.00
EICHERMOT	21978.10	26273.30	24395.90	23187.00	22518.50	21309.60	20641.10	18763.70
GAIL	345.35	392.37	371.72	358.53	351.07	337.88	330.42	309.77
GRASIM	881.95	965.63	928.88	905.42	892.13	868.67	855.38	818.63
HCLTECH	1024.25	1080.42	1051.42	1037.83	1022.42	1008.83	993.42	964.42
HDFC	1737.80	1838.43	1792.93	1765.37	1747.43	1719.87	1701.93	1656.43
HDFCBANK	1974.60	2082.70	2033.20	2003.90	1983.70	1954.40	1934.20	1884.70
HEROMOTOCO	2807.55	3313.77	3085.02	2946.28	2856.27	2717.53	2627.52	2398.77
HINDALCO	227.75	248.73	238.58	233.17	228.43	223.02	218.28	208.13
HINDPETRO	207.30	228.65	218.70	213.00	208.75	203.05	198.80	188.85
HINDUNILVR	1562.00	1625.45	1593.70	1577.85	1561.95	1546.10	1530.20	1498.45
IBULHSGFIN	788.65	1114.22	971.42	880.03	828.62	737.23	685.82	543.02
ICICIBANK	314.80	351.20	334.70	324.75	318.20	308.25	301.70	285.20
INDUSINDBK	1603.90	1723.92	1671.37	1637.63	1618.82	1585.08	1566.27	1513.72
INFRATEL	260.00	285.52	274.07	267.03	262.62	255.58	251.17	239.72
INFY	705.35	750.40	729.95	717.65	709.50	697.20	689.05	668.60
IOC	132.30	143.02	138.27	135.28	133.52	130.53	128.77	124.02
ITC	286.45	306.75	296.65	291.55	286.55	281.45	276.45	266.35
JSWSTEEL	361.65	405.02	385.72	373.68	366.42	354.38	347.12	327.82
KOTAKBANK	1176.00	1211.77	1195.37	1185.68	1178.97	1169.28	1162.57	1146.17
LT	1211.90	1278.13	1248.83	1230.37	1219.53	1201.07	1190.23	1160.93
M&M	759.40	846.22	806.67	783.03	767.12	743.48	727.57	688.02
MARUTI	6885.60	7777.78	7386.23	7135.92	6994.68	6744.37	6603.13	6211.58
NTPC	162.90	170.60	167.10	165.00	163.60	161.50	160.10	156.60
ONGC	162.10	176.82	170.07	166.08	163.32	159.33	156.57	149.82
POWERGRID	189.10	193.27	191.17	190.13	189.07	188.03	186.97	184.87
RELIANCE	1151.30	1235.58	1196.23	1173.77	1156.88	1134.42	1117.53	1078.18
SBIN	261.15	295.38	280.38	270.77	265.38	255.77	250.38	235.38
SUNPHARMA	593.45	634.75	616.35	604.90	597.95	586.50	579.55	561.15
TATAMOTORS	179.95	199.68	190.98	185.47	182.28	176.77	173.58	164.88
TATASTEEL	554.65	616.88	589.48	572.07	562.08	544.67	534.68	507.28
TCS	1929.40	2084.13	2015.13	1972.27	1946.13	1903.27	1877.13	1808.13
TECHM	720.50	759.17	741.77	731.13	724.37	713.73	706.97	689.57
TITAN	800.10	866.82	836.07	818.08	805.32	787.33	774.57	743.82
ULTRACEMCO	3723.00	3893.83	3818.33	3770.67	3742.83	3695.17	3667.33	3591.83
UPL	638.25	711.58	678.28	658.27	644.98	624.97	611.68	578.38
VEDL	207.95	229.95	220.15	214.05	210.35	204.25	200.55	190.75
WIPRO	323.15	348.12	335.52	329.33	322.92	316.73	310.32	297.72
YESBANK	231.90	291.12	264.77	248.33	238.42	221.98	212.07	185.72
ZEEL	463.60	499.60	483.20	473.40	466.80	457.00	450.40	434.00

Mutual Fund Recommendations	
Equity	ELSS (Tax Saving)
AdityaBirla Sun Life Frontline Equity Fund	Axis Long Term Equity Fund
ICICI Prudential Bluechip Fund	Franklin India Tax shield
ICICI Prudential Value Discovery Fund	
L&T Value Fund	
HDFC Small Cap Fund	

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